

Executive Branch Personnel Public Financial Disclosure Report (OGE Form 278e)

Filer's Information

STONE, HAYDEN W

Senior Advisor, Office of Energy Efficiency and Renewable Energy, Department of Energy

Date of Appointment: 09/18/2017

Other Federal Government Positions Held During the Preceding 12 Months:

None

Electronic Signature - I certify that the statements I have made in this form are true, complete and correct to the best of my knowledge.

/s/ STONE, HAYDEN W [electronically signed on 07/28/2017 by STONE, HAYDEN W in Integrity.gov]

Agency Ethics Official's Opinion - On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below).

/s/ Stewart, Yvonne R, Certifying Official [electronically signed on 09/06/2017 by Stewart, Yvonne R in Integrity.gov]

Other review conducted by

/s/ Stewart, Yvonne R, Ethics Official [electronically signed on 08/01/2017 by Stewart, Yvonne R in Integrity.gov]

U.S. Office of Government Ethics Certification

Data Revised 12/19/2017

Data Revised 09/06/2017

Data Revised 08/02/2017

Data Revised 08/01/2017

Comments of Reviewing Officials (public annotations):

PART	#	REFERENCE	COMMENT
N/A	N/A	General	(09/06/2017, Stewart, Yvonne R): 208: Tesla, Lockheed Martin 502 TargetPoint Consulting OA: H.W. Stone LLC (data analytics consulting. No current clients)

1. Filer's Positions Held Outside United States Government

#	ORGANIZATION NAME	CITY, STATE	ORGANIZATION TYPE	POSITION HELD	FROM	TO
1	H.W.Stone LLC	Evergreen, Colorado	Corporation	Owner	7/2016	Present
2	TargetPoint Consulting	Alexandria, Virginia	Corporation	Consultant	7/2016	7/2017

2. Filer's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	TargetPoint Consulting (Public Opinion and Market Research) See Endnote			Consulting Fees	\$83,192
2	NVIDIA Corporation (NVDA)	N/A	\$15,001 - \$50,000	Capital Gains Dividends	\$1,001 - \$2,500
3	Advanced Micro Devices (AMD)	N/A	\$1,001 - \$15,000	Capital Gains Dividends	\$201 - \$1,000
4	Vanguard Information Technology Index Fund (VGT)	Yes	\$1,001 - \$15,000		None (or less than \$201)
5	Tesla, Inc. (TSLA)	No	\$15,001 - \$50,000	Capital Gains Dividends	\$5,001 - \$15,000
6	Vanguard Dividend Appreciation Index Fund (VIG)	Yes	\$1,001 - \$15,000		\$201 - \$1,000
7	Vanguard REIT ETF (VNQ)	Yes	\$1,001 - \$15,000		\$201 - \$1,000
8	Lockheed Martin Corporation (LMT)	N/A	\$1,001 - \$15,000	Dividends Capital Gains	\$5,001 - \$15,000
9	Chris Christie for President, Inc			Salary	\$64,302

3. Filer's Employment Agreements and Arrangements

None

4. Filer's Sources of Compensation Exceeding \$5,000 in a Year

#	SOURCE NAME	CITY, STATE	BRIEF DESCRIPTION OF DUTIES
1	TargetPoint Consulting	Alexandria, Virginia	Consultant
2	Chris Christie for President, Inc.	Morristown, New Jersey	Director of Data and Analytics
3	Republican National Committee/Colorado	Washington, District of Columbia	Regional Victory Director
4	Leadership Matter for American, Inc.	Morristown, New Jersey	Director of Data and Analytics

5. Spouse's Employment Assets & Income and Retirement Accounts

None

6. Other Assets and Income

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	5 Acres Vacant Land - Costilla County, CO (1/3 Share)	N/A	\$1,001 - \$15,000		None (or less than \$201)

#	DESCRIPTION		EIF	VALUE	INCOME TYPE	INCOME AMOUNT
2	5 Acres Vacant Land - Manley Hot Springs, AK	See Endnote	N/A	None (or less than \$1,001)	Capital Gains	\$201 - \$1,000

7. Transactions

(N/A) - Not required for this type of report

8. Liabilities

#	CREDITOR NAME	TYPE	AMOUNT	YEAR INCURRED	RATE	TERM
1	American Express	Personal Loan	\$10,001 - \$15,000	2017	14.97	36
2	Chase	Credit Card	\$10,001 - \$15,000	2017	16.99	

9. Gifts and Travel Reimbursements

(N/A) - Not required for this type of report

Endnotes

PART	#	ENDNOTE
2.	1	Client of H.W.Stone LLC
6.	2	Capital gains associated with sale of land sold in 2016.